


Release Notes *Priority* 17.0

User Interface

Same functionality, new look: Overhaul of the **Priority Rich** user interface, aimed at improving the user experience.

- New home page allows you to easily access your **Favorites** and the last entities you've run (**Recent Items**). The Main menu now appears in a horizontal bar at the top of the screen, preceded by the Search for Entity button. Click on the number at the right top of the screen to access any open forms.
- New **Search**, with autocomplete feature, allows you to quickly retrieve documents (e.g., quotes, orders, service calls) for a given customer, vendor, contact and a variety of other parameters determined by a search index built by your system manager. The search bar appears in the home page and at the top of any screen.
- Intuitive icons appearing at the top of forms allow you to easily perform such common actions as moving to Query mode (F11), opening a new record, adding the form to your Favorites and so on. Keyboard shortcuts and F functions continue to work as usual.
- The **Options Menu**  at the top right corner gives you access to all commands that used to be in the top drop-down menu.
- For more information about the features and functionality of the new interface, click [here](#).

New Platforms

- Support of **Priority** on iPad tablets.
- Support of **Priority** on Macintosh.

Payroll/Time and Attendance

- You can open new pay classes (in the same company or a different one) based on an existing pay class by running the **Copy Pay Class** program by Direct Activation from the **Pay Classes** form.
- You can copy data recorded for one pay class to another pay class by running the **Revise Another Pay Class** program by Direct Activation from the **Pay Classes** form.
- The new **Deleted Work Hour Reports** form and the **Deleted Absence Reports** form keep track of attendance reports that were recorded in the system and deleted.
- New **Tax Yr Data + Payroll Components** report displays basic tax data stored in the system (e.g., tax rates) for a given tax year.
- New **Delete Payroll Reporting** program allows you to delete a batch of payroll reports.

- The system now warns of duplicate payroll reports recorded (in the **Payroll Reporting** form) for the same employee in the same month and for the same payroll component.
- For employees with hourly wages, convalescence pay can be based on actual work hours (flag the **Convalesc by Act. Hrs** column in the **Pay Classes** or **Payroll Data per Employee** form).
- Improvements to the **Monthly Reported Hours** report:
 - Not only can absences be detailed (broken down by absence type) or totaled together, depending on the **No Absence Details** input column, but you also have the option of totaling all absences but holidays by also flagging the **Holidays Separately** input column.
 - Unpaid absences are displayed separately from paid absences, with totals for each.
 - The report now takes into account quantitative payroll components, based on definitions in the **Monthly Earnings & Deductions** sub-level of the **Payroll Data per Employee** form.
- A new **Total Adjusted Hours** column in the monthly salary displays the number of hours the company is paying for any given employee in a given month. This is done by converting any overtime hours into regular hours.
- A new **Manually Reported Work Hours** report displays any attendance reports for which the login and/or logout are manual, as well as the original login/logout times made via a time clock.
- If your company applies Data Authorization to payroll groups, preparation of pay slips (monthly salaries) will be restricted to those employees for whom the preparer is authorized.
- Outgoing payroll interfaces can now be run for one or more specific employees.
- A new Payroll Portal, including a link to the employee's pay slips, the yearly payroll summary, and details of pension contributions as of the employee's start date at the company.
- Additions to the Attendance Portal:
 - Now displays the number of hours the employee reported for service calls and the difference between that figure and total work hours per day.
 - New **Display on Portal** flag in the **Work Hour Report Codes** and **Absence Report Codes** forms allows you to define which payroll components are shown on the portal.
- New payroll definition StartSalaryYear; used to designate the four-digit year in which salaries are first prepared in **Priority**.
- The **Payroll Entries** report has new display formats: **Payroll Entries by Account (Summary)** and **Payroll Entries by Department**.
- New absence codes (260-264) for paid sick leave, with the option of changing the description.

Finance

- New flag in the **Entry Journal** indicates whether a file is attached to the entry.
- The **History of Changes** sub-level of the **Financial Parameters for Parts** form now includes revisions to shipping expense definitions.
- When working with subsidiaries that have different A/P accounts representing the same vendor, you can prepare all payments to this vendor via a **Central Payment** account (flagged in the **Accounts Payable** form).
- New **Set Text for Invoice Payment** form allows you to define text per payment means. Such text will appear on the printouts of multi-shipment invoices (for dual-currency user, also export invoices), based on the means of payment recorded for the invoice in the **Credit Card to Charge** sub-level form.
- Support for digital signatures made directly from the certificate store. When defining the signature, you can now specify the serial number of the certificate rather than the PFX file name.
- Dual-currency users: Additions to the **Prep Receipts for Standing Order** program:
 - You can now input invoices to be paid by their defined means of payment.
 - You can also input invoices to be paid via a form, in which you can retrieve the invoices by multiple criteria.
 - Receipts created by the program will be assigned the status flagged in the **Init-Standing Order** column (of the **Statuses for Receipts** form).

Warehouse Management System (WMS)

- Using new flags in the **Task Splitting Methods** form, you can now choose whether certain waves will split tasks by pallet and/or aisle.
- DCH (doublecheck) warehouse tasks opened by mobile device can now be based on more than one packing slip.
- A DCH warehouse task opened by mobile device and ending in the preparation of packing slips can automatically open a customer shipment for the packed crates.

Sales, Purchasing and Inventory

- A new **Add Part Family Discounts** program makes it easy to assign the same part family discount to a batch of customers at a time.
- Bank account details were added to the **Vendor Data Report Generator**.
- New sub-level of customer shipments, customer returns and sales invoices gives information on the delivery tracking document in which the document or invoice in question is included.
- Revisions to the purchase price of a part are now tracked in the **History of Changes** sub-level of the **Part Catalogue**.

Field Sales (Mobile Application)

- You can now record receipt of payment by credit card.
- You can now document the serial numbers of sold parts recorded in a sales invoice or customer shipment, as well as returned parts recorded in a customer return.

Miscellaneous

- When defining survey formats, you can now flag a question as **Not in Use** in the **Questions in Questionnaire** sub-level form. Such a question will not be displayed in the survey.
- In the **Calendar**, the **Appointments Calendar** and the **Technicians Scheduling Calendar** you can now copy and paste (or cut and paste) a task.
- When reporting production, the currently reported quantity for a given operation is now checked to ensure it does not exceed the previous report for the same operation.

System Maintenance and SDK

- You now have the option of working with the Active Directory without a single sign on.
- When working with the Active Directory, you can now set your own **Priority** privilege groups, distinct from Active Directory permission groups, by setting the ADAUTOOPEN system constant to 3.
- You can exclude specific users from the company-wide password policy (via the **Ignore Password Policy** flag in the **User Permissions** form).
- New WSCLIENT compiled program for use with web service (sends/receives XML files). Can pass on login and password variables for identification by http.
- New NFILE procedure parameter. Like FILE, but when user records * in input screen (or leaves it blank), the LINK is left empty, rather than copying the entire table, and the value is not passed on to the report (when defined as a report parameter).
- You can now display a report field as a two-dimensional bar code (QR code).
- New QRCODE compiled program allows you to code text as QR code and create an image file.

Support of SEPA (for members of the EEA)

- A new module enables support of SEPA credit transfers (SCT) and direct debits (SDD), including:
 - Program for allocating mandate numbers for direct debits, plus tracking of mandate expiration dates.
 - Forms for flagging bank transfers and receipts to be processed via SEPA, with tracking of changes.
 - Report for previewing results.

- Program for creating the file of payments (credit transfers and/or direct debits) to be made, with errors report.
- List of documents included in the file.

International Tax Authorities

- General: The **Value Added Tax** report now includes data for VAT paid by customers, as well as VAT paid to vendors.
- Portugal:
 - You can assign a SAFT code per payment means. This code is then included in the SAFT XML file with respect to receipts involving that means of payment.
 - New **Report to Tax Auth. – Portugal** program sends shipping documents and vendor returns to tax authorities. Reference number returned by authorities is stored in the original document.
- Mexico:
 - Preparation of XML files in keeping with the requirements of Appendix 24 of the Mexican tax authorities.
 - Expansion of mechanism for sending digitally signed invoices to Mexican tax authorities:
 - Existing program not only creates the file, but also sends it via the web service to Servisim (authorized vendor) for a signature.
 - New program for resending an existing file.
 - Information received back from the tax authorities (e.g., CDF Signature, SAT Signature) is stored in the **Digital Signature** form.
 - The relevant invoice printout format now includes digital signature data.
 - Change to the display of the payment amount in printouts of invoices and checks, in accordance with tax authority requirements.